

**Press release**

Stockholm, 28 July 2021 at 17,30 CET

**Secop Group Holding GmbH publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm**

Secop Group Holding GmbH (the "**Company**") has issued a senior secured bond loan of EUR 50,000,000 on 28 July 2020, within a total framework amount of EUR 85,000,000, on the Swedish bond market. The bonds carry a floating interest rate of EURIBOR 3m + 6.75 per cent. *per annum* and matures on 28 January 2024.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)) and on the Company's website (<https://www.sg-holding.net/>).

*This information is information that Secop Group Holding GmbH is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 17:30 CET on 28 July 2021.*

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