

Flensburg, 16 August 2023

Secop Group Holding GmbH publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Secop Group Holding GmbH (the "**Company**") has issued a senior secured bond loan of EUR 50,000,000 on the Swedish bond market on 29 June 2023. The bonds carry a floating interest rate of EURIBOR 3m + 8.40 per cent. per annum and matures on 29 December 2026.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.sg-holding.net).

For additional information, please contact:

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About Secop:

Since September 2019, Secop Group has belonged to the ESSVP IV fund, advised by Orlando Management AG, a leading investor in industrial businesses. Since its acquisition, the company re-focused its strategy to the core business: design and manufacturing of hermetic compressors and electronic controls for refrigeration solutions used in light commercial and DC-powered applications.

This information is information that the Company is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the Company, at 14:30 CEST on 16 August 2023.